

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SL LIQUIDATION FUND L.P.

Name of Transferee

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor
New York, NY 10017
Attention: Brian Wood
Telephone#: 212-843-1243
Fax#: 212-843-1376
Email: bwood@stonelioncapital.com

Court Claim # (if known): 3221

Amount of Claim Transferred: \$295,885.20

Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: 

Transferee/Transferee's Agent

Claudia Borg
General Counsel

Date: 2/21/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: _____
Transferor/Transferor's Agent

Date: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: _____
Transferee/Transferee's Agent

Date: _____

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Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By:  _____
Transferor/Transferor's Agent
John Ragusa
Authorized Signatory

Date: 2-21-2014

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SL LIQUIDATION FUND L.P.

Name of Transferee

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor
New York, NY 10017
Attention: Brian Wood
Telephone#: 212-843-1243
Fax#: 212-843-1376
Email: bwood@stonelioncapital.com

Court Claim # (if known): 24539
Amount of Claim Transferred: \$2,407,709.29
Date Claim Filed: 3/6/2009
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: 

Transferee/Transferee's Agent

Claudia Borg
General Counsel

Date: 2/21/14

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Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: _____

Transferor/Transferor's Agent

Date: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

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By: SLGP Partners L.P., its Managing Member

By: _____
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John Ragusa
Authorized Signatory

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SL Liquidation Fund L.P.

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Name of Transferor

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555 5th Ave, 18th Floor
New York, NY 10017
Attention: Brian Wood
Telephone#: 212-843-1243
Fax#: 212-843-1376
Email: bwood@stonelioncapital.com

Court Claim # (if known): 3218
Amount of Claim Transferred: \$847,398.30
Date Claim Filed: 3/6/2009
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: 

Transferee/Transferee's Agent

Claudia Borg
General Counsel

Date: 2/21/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: _____

Transferor/Transferor's Agent

Date: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: _____
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Name of Transferor

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New York, NY 10017
Attention: Brian Wood
Telephone#: 212-843-1243
Fax#: 212-843-1376
Email: bwood@stonelioncapital.com

Court Claim # (if known): 3220
Amount of Claim Transferred: \$498,104.83
Date Claim Filed: 3/6/2009
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: 

Claudia Borg
General Counsel

Date: 2/21/14

Transferee/Transferee's Agent

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MORGAN STANLEY SENIOR FUNDING, INC.

By: _____

Transferor/Transferor's Agent

Date: _____

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By: _____
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Date: _____

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MORGAN STANLEY SENIOR FUNDING, INC.

By:  _____
Transferor/Transferor's Agent

Date: 2-21-2014

John Ragusa
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